

For Immediate Release
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JCR Capital Establishes Loan Restructuring Division

DENVER, September 17, 2009 --- JCR Capital announced that it has established a loan restructuring division to complement its balance sheet investment activities.

During this time of credit market dislocations, JCR Capital has found that many clients who are seeking capital from JCR are also in need of financial advisory services that may include loan restructures and work out plans.

By establishing a Loan Restructuring Division, JCR is able to provide clients detailed analyses, strategic plans, recommendations, and can address their real estate debt, equity, and asset issues. Then, after establishing a strategic plan, JCR Capital can provide the funding to execute the plan.

JCR Capital is now a one-stop-shop for real estate owners of real estate seeking capital and loan restructuring services.

Engagement One

JCR Capital has been engaged by a B-Note lender, whose borrower has recently declared Chapter 11. JCR's lender client holds subordinate positions in a pool of commercial real estate loans throughout the Southwest United States.

JCR's client required:

- Due diligence expertise
- Asset valuation expertise
- Additional capital to:
 - 1) Fund remaining obligations via DIP loans
 - 2) Repurchase notes from the senior lender

Engagement Two

JCR has been engaged by two private real estate investors to assist in the work out negotiations and potentially provide capital to repurchase their loans from the lenders.

JCR's client required:

1. Legal analysis of the borrowers debt position
2. Asset valuation
3. A restructured plan that included the following options:
 - i) Sponsor note repurchase
 - ii) Providing the sponsor a loan against other assets to facilitate a lender restructure
 - iii) Lender restructure

For more information on JCR Capital's Loan Restructuring Division please visit www.jcrcapital.com.

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“JCR Capital: Bringing Liquidity to Illiquid Situations”